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ASM PACIFIC TECHNOLOGY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0522)

- (1) PROPOSED CHANGE OF COMPANY NAME; AND**
- (2) PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION**

(1) PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the name of the Company from “ASM Pacific Technology Limited” to “ASMPT Limited”. The Proposed Change of Company Name is subject to the fulfillment of the conditions as set out in the paragraph headed “Conditions of the Proposed Change of Company Name” in this announcement.

(2) PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board also proposes to amend the Memorandum and Articles of Association (i) to reflect the Proposed Change of Company Name, (ii) to allow the Company to hold general meetings as hybrid meetings where Shareholders may participate by means of electronic facilities in addition to physical attendance, (iii) to conform with the core shareholder protection standards set out in Appendix 3 of the Listing Rules, and (iv) to make updates and housekeeping changes.

(1) PROPOSED CHANGE OF COMPANY NAME

The board of directors (the “**Board**”) of ASM Pacific Technology Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) proposes to change the name of the Company from “ASM Pacific Technology Limited” to “ASMPT Limited” (the “**Proposed Change of Company Name**”).

Reasons for the Proposed Change of Company Name

The Board considers that the Proposed Change of Company Name will facilitate execution of the Group’s future strategy and the new name will allow the Company to build a new and unique corporate image and character which will better reflect the Group’s current business development and the direction of its future growth. The Board also believes that the Proposed Change of Company Name will benefit the Group in the cultivation of its distinctive business identity, and is in the interests of the Company and the Shareholders as a whole.

Conditions of the Proposed Change of Company Name

The Proposed Change of Company Name is conditional upon: (i) the passing of a special resolution to approve the Proposed Change of Company Name by the Shareholders at the forthcoming annual general meeting of the Company to be held on 10 May 2022 (the “**AGM**”); and (ii) the Registrar of Companies of the Cayman Islands approving the Proposed Change of Company Name by issuing a certificate of incorporation on change of name.

The relevant filing with the Registrar of Companies of the Cayman Islands will be made after the passing of the special resolution at the AGM. The Proposed Change of Company Name will take effect from the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies of the Cayman Islands. Thereafter, the Company will carry out the necessary filing procedures regarding the Proposed Change of Company Name with the Companies Registry of Hong Kong under Part 16 of the Companies Ordinance, Cap. 622 of the Laws of Hong Kong.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name, if approved by Shareholders at the AGM and approved by the Registrar of Companies of the Cayman Islands, will not affect any of the rights of the Shareholders or the Group’s daily operations or its financial position. All existing share certificates in issue bearing the present name of the Company will, after the Proposed Change of Company Name becoming effective, continue to be evidence of title to the shares of the Company (the “**Shares**”) and will be valid for trading, settlement, registration and delivery for the same number of Shares in the new name of the Company. Accordingly, there will not be any arrangement for free exchange of existing share certificates for new certificates under the Company’s new name. Once the Proposed Change of Company Name becomes effective, any new share certificates of the Company will be issued in the new name of the Company. Subject to the confirmation by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the stock short name of the Company for trading in the Shares will also be changed after the Proposed Change of Company Name becomes effective.

(2) PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board also proposes to amend the existing memorandum of association and the articles of association of the Company (the “**Memorandum and Articles of Association**”) to, *inter alia*, (i) reflect the Proposed Change of Company Name, (ii) allow the Company to hold general meetings as hybrid meetings where Shareholders may participate by means of electronic facilities in addition to physical attendance, (iii) conform with the core shareholder protection standards set out in Appendix 3 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), and (iv) make updates and housekeeping changes (collectively, the “**Proposed Amendments to the Memorandum and Articles of Association**”).

The Proposed Amendments to the Memorandum and Articles of Association are subject to the approval of the Shareholders by way of a special resolution at the AGM. The Proposed Change of Company Name shall become effective only upon the issue of the certificate of incorporation on change of name by the Registrar of Companies of the Cayman Islands.

GENERAL

At the AGM to be convened, special resolutions will be proposed for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name and the Proposed Amendments to the Memorandum and Articles of Association. A circular containing, among other things, details of the Proposed Change of Company Name and the Proposed Amendments to the Memorandum and Articles of Association together with a notice convening the AGM to seek the Shareholders' approval will be despatched to the Shareholders as soon as practicable.

The Company will make further announcement(s) regarding the effective date of the Proposed Change of Company Name, the Proposed Amendments to the Memorandum and Articles of Association and the corresponding changes in, among other things, the stock short name for trading in the Shares on the Stock Exchange in due course.

By Order of the Board
ASM Pacific Technology Limited
Robin Gerard Ng Cher Tat
Director

Hong Kong, 31 March 2022

As at the date of this announcement, the Board comprises Miss Orasa Livasiri (Chairman), Mr. John Lok Kam Chong, Mr. Wong Hon Yee and Mr. Eric Tang Koon Hung as Independent Non-Executive Directors, Mr. Benjamin Loh Gek Lim and Mr. Paulus Antonius Henricus Verhagen as Non-Executive Directors, and Mr. Robin Gerard Ng Cher Tat and Mr. Guenter Walter Lauber as Executive Directors.