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ASM PACIFIC TECHNOLOGY LIMITED
(incorporated in the Cayman Islands with limited liability)
(Stock code: 0522)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

The Directors intend to put forward to the Shareholders proposals to (1) amend the existing Memorandum and Articles in order to, among other things, reflect the current requirements of the Listing Rules and to make other house-keeping improvements to the existing Memorandum and Articles; and (2) adopt the Amended and Restated Memorandum and Articles of Association incorporating and consolidating all previous amendments to the Memorandum and Articles approved and adopted by the Company to replace the existing Memorandum and Articles.

The amendments to the existing Memorandum and Articles and the adoption of the Amended and Restated Memorandum and Articles are subject to approval of the Shareholders by way of special resolutions at the AGM.

In order to update the existing memorandum and articles of association (the “**Memorandum and Articles**”) of ASM Pacific Technology Limited (the “**Company**”) so as to, among other things, reflect the current requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and to make other house-keeping improvements to the existing Memorandum and Articles, the directors of the Company (the “**Directors**”) propose to seek the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution for amendments to the existing Memorandum and Articles at the forthcoming annual general meeting of the Company (the “**AGM**”). The Directors further propose to seek the approval of the Shareholders by way of special resolution at the AGM the adoption of the amended and restated Memorandum and Articles of Association (the “**Amended and Restated Memorandum and Articles**”) incorporating and consolidating all previous amendments to the Memorandum and Articles approved and adopted by the Company to replace the existing Memorandum and Articles.

A circular containing, among other things, further information in respect of the proposed amendments to the existing Memorandum and Articles as well as the proposed adoption of the Amended and Restated Memorandum and Articles, and a notice of AGM, will be despatched to the Shareholders as soon as practicable.

For and on behalf of the Board
ASM Pacific Technology Limited
Lee Wai Kwong
Director

Hong Kong, 30 March 2017

As at the date of this announcement, the Board comprises Miss Orasa Livasiri (Chairman), Mr. John Lok Kam Chong, Mr. Wong Hon Yee, Mr. Eric Tang Koon Hung and Mr. Patrick Shuang Kung as Independent Non-Executive directors, Mr. Charles Dean del Prado and Mr. Petrus Antonius Maria van Bommel as Non-Executive directors, and Mr. Lee Wai Kwong, Mr. James Chow Chuen and Mr. Robin Gerard Ng Cher Tat as Executive Directors.